

*Furnish this exhibit for EACH foreign principal listed in an initial statement
and for EACH additional foreign principal acquired subsequently.*

1. Name and address of registrant Sidley & Austin	2. Registration No. 3731
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3. Name of foreign principal Moscow Narodny Bank	4. Principal address of foreign principal 81 King William Street London EC4P 4JS
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5. Indicate whether your foreign principal is one of the following type:

☐ Foreign government

☐ Foreign political party

☒ Foreign or ☐ domestic organization: If either, check one of the following:

☒ Partnership

☐ Committee

☐ Corporation

☐ Voluntary group

☐ Association

☐ Other (specify) _____

☐ Individual—State his nationality _____

6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant.

b) Name and title of official with whom registrant deals.

N/A

7. If the foreign principal is a foreign political party, state:

a) Principal address

b) Name and title of official with whom the registrant deals.

c) Principal aim

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8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

Moscow Narodny Bank Limited principally provides a wide range of financial services tailored to assist Soviet foreign trade organizations, ministries, regions of the U.S.S.R. and enterprises in their commercial relations with the West.

b) Is this foreign principal

- Owned by a foreign government, foreign political party, or other foreign principal Yes ☒ No ☐
- Directed by a foreign government, foreign political party, or other foreign principal..... Yes ☒ No ☐
- Controlled by a foreign government, foreign political party, or other foreign principal Yes ☒ No ☐
- Financed by a foreign government, foreign political party, or other foreign principal..... Yes ☒ No ☐
- Subsidized in whole by a foreign government, foreign political party, or other foreign principal..... Yes ☐ No ☒
- Subsidized in part by a foreign government, foreign political party, or other foreign principal..... Yes ☒ No ☐

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

Moscow Narodny Limited was incorporated in 1919 under the U.K. Companies Acts and is registered with the Registrar of Companies for England and Wales (number 159752). It is also an authorised institution for the purpose of the Banking Act 1987 and is subject to the supervisory control and regulation of the Bank of England. 98% of the shares in Moscow Narodny Bank Limited are held by Soviet entities, principal among which are the State Bank of the U.S.S.R. (18%) and the Bank for Foreign Economic Affairs of the U.S.S.R. (18%). The remaining Soviet shareholders are other banks and foreign trade organisations.

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

N/A



Date of Exhibit A

June 1, 1989

Name and Title

Robert D. McLean
Managing Partner D.C. Ofc.

Signature

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in triplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. One copy is automatically provided to the Secretary of State pursuant to Section 6(h) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(e) of the Act. Finally, the Attorney General transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

Name of Registrant

Sidley & Austin

Name of Foreign Principal

Moscow Narodny Bank

Check Appropriate Boxes:

1. ☐ The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach three copies of the contract to this exhibit.
2. ☐ There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach three copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
3. ☒ The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

The registrant has been retained to facilitate the return of assets of the Moscow Narodny Bank frozen in the United States. The duration of the agreement between registrant and foreign principal is indefinite. Fees will be based upon the hourly rates of the lawyers involved for actual time expended. Out-of-pocket expenses will be reimbursed.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

The agreement will be carried out by the preparation of legal memoranda and supporting documents and by conferences with appropriate government officials.

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5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

The registrant will engage in rendering legal advice to the foreign principal and registrant may participate in negotiations and conferences with U.S. government officials on behalf of the foreign principal.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?¹
Yes ☒ No ☐

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The registrant may represent the foreign principal in conferences with officials of the United States, Department of State or Department of the Treasury with respect to the freeing of the principal's blocked assets in the United States. At any such conferences, registrant may represent the legal position of the foreign principal and may support that position orally and with legal memoranda and factual documents.

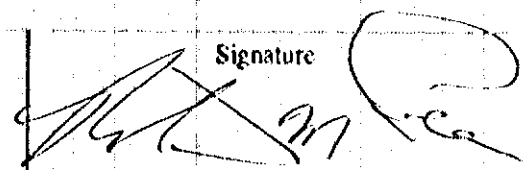
Date of Exhibit B

June 1, 1989

Name and Title

Robert D. McLean
Managing Partner
D.C. Ofc.

Signature



¹Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.